

15 FEBRUARY 2021

LITTLE GREEN PHARMA SHARE PURCHASE PLAN

ASX ANNOUNCEMENT

Little Green Pharma Ltd (ASX: LGP, “LGP” or the “Company”) is pleased to confirm that the offer period for its Share Purchase Plan (“SPP”) is open from today, Monday 15 February 2021.

The SPP offer (“Offer”) is open to all persons (“Eligible Shareholders”) with a registered address in Australia or New Zealand who held ordinary shares in the Company as at 7pm (AEDT) on Monday 8 February 2021 (“Record Date”). The Offer period will close at 5pm (AEDT) on Wednesday 3 March 2021 (“Closing Date”).

Eligible Shareholders are entitled to apply for new ordinary shares (“New Shares”) in the Company in parcels starting at A\$2,500 up to a maximum of A\$30,000 worth of shares, with the Company reserving the right to scale-back in its discretion in the event of over-subscription, as set out in the Offer Booklet.

Today, the Company’s Share Registry will dispatch a communication to Eligible Shareholders enclosing their personalised Application Forms and containing instructions on how to apply for New Shares under the SPP. That communication and Application Form will be sent by post or email depending on the Eligible Shareholder’s selected communication preferences.

On the following page of this announcement is a short overview on the application options. Applicants with questions in relation to the SPP may contact the Company’s Share Registry:

- within Australia: on 1300 850 505
- within New Zealand: on +61 3 9415 4000

or alternatively visit the Company SPP website for further details: <https://investor.littlegreenpharma.com/site/investor-centre/share-purchase-plan-spp>.

Before making any decision to invest in the Company under the SPP, LGP urges Eligible Shareholders to read the terms and conditions of the Offer contained in the offer booklet (“Offer Booklet”). That Offer Booklet is appended to this announcement and also available on the Company SPP Website.



LGP Share Purchase Plan application process

Step 1 – Review Offer terms and conditions

All Eligible Shareholders are urged to read the Offer Booklet and decide if they wish to apply for New Shares.

Step 2 – Apply and pay

Option 1: Eligible Shareholders who have received their Application Form can pay their nominated subscription amount:

- using BPAY® through their relevant bank or financial institution. These applicants submit payment referencing their personalised BPAY® Reference Number and are not required to also submit their Application Form to the Company’s Share Registry; or
- by completing their personalised Application Form and posting the completed Form and cheque for their nominated subscription amount to the Company’s Share Registry address specified on the Form,

in each case before the Closing Date.

New Zealand Eligible Shareholders that are unable to pay by BPAY® should contact the Company’s Share Registry on +61 3 9415 4000 at any time from 8.30am to 5.00pm (AEDT) Monday to Friday during the Offer period for alternative electronic funds transfer payment arrangements.

Option 2: Eligible Shareholders who have not yet received their Application Form or wish to replace their Application Form can at any time go to www.investorcentre.com/au and obtain a copy of their personalised Application Form and BPAY® Reference Number.

Further instructions on how to obtain a replacement Application Form using www.investorcentre.com/au are available on the Company SPP Website. Applicants can then pay using the payment methods before the Closing Date.



ENDS

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to be "Alistair Warren", written over a horizontal line.

Alistair Warren
Company Secretary

For further information please contact:

Alistair Warren
Company Secretary
Little Green Pharma
E: alistair@lgpharma.com.au
M: +61 8 6280 0050

Fleta Solomon
Managing Director
Little Green Pharma
E: fleta@lgpharma.com.au
M: +41 782 260 200



About Little Green Pharma

Little Green Pharma is a vertically integrated medicinal cannabis business with operations from cultivation and production through to manufacturing and distribution.

The Company has an indoor cultivation facility and manufacturing facility in Western Australia for the production of its own-branded range of GMP-grade medicinal cannabis products.

Little Green Pharma products comply with all required Therapeutic Goods Administration regulations and testing requirements. With a growing range of products containing differing ratios of active ingredients, Little Green Pharma supplies medical-grade cannabis products to Australian and overseas markets.

The Company has a strong focus on patient access in the emerging global medicinal cannabis market and is actively engaged in promoting education and outreach programs, as well as participating in clinical investigations and research projects to develop innovative new delivery systems.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email. This will ensure efficient communication during COVID-19 while also helping to reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp

